## Guide for Expedite Base for Windows 4.7 Download and Setup Instructions

The Expedite Base for Windows 4.7.2 download is available from  from the IEFEOLC Downloads web page.

To get to the  IEFEOLC web pages, go to the IE Experience logon page, select FAQs, then select Downloads. This download is provided as an (*35.3* MB) executable file and supported on Windows XP, 2000 and Windows 2003.

Exit all Windows programs before initiating installation.  It is recommended that all users review the **Read.Me** file at the completion of the install.  A reboot of the PC may be done after the completion of the installation but it is not necessary to run the iKeyMan setup or install the AT&T Network Client as noted.  To run Expedite Base and connect to Information Exchange via the internet, you need not install the AT&T version 5 dialer.  Also available for reference is the **Expedite Base for Windows 4.7.2  manual** at the IEFEOLC Library web pages.

This package can be installed <u>without</u> first removing the older Expedite for Windows installation. It is suggested the Expedite for Windows software be retained until Expedite Base is fully implemented.

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If previously a valid PKI certificate was utilized for the applicable Information Exchange Account and UserID in Expedite for Windows, the associated KDB and STH files may be transferred into the Expedite source directory.

For a NEW certificate, contact the GXS Information Exchange Support at 877-326-6426 or send an email to ECOMMREQ@GXS.COM

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### Certificate Conversion for New PKI Certificates

This step is <u>only</u> for customers processing a <u>new</u> PKI certificate.  Once the certificate has been successfully exported it will need to be converted into a format that Expedite Base can interpret.

The PKI page has a link to an **online certificate converter** https://pki.tradinggrid.com/p12-kdb/ie_cert.pl
(Utilize the GXS PKCS#12/KDB file converter instead of running the IKEYMAN program.)
This simple process will convert the certificate and generate a **KDB** file and an accompanying (stash) **STH** file.

From the GXS PKCS#12/KDB file converter page, click **Browse** to select the source PKCS#12 file
This is the certificate file previously exported and named with the extension *.PFX*
(Suggested naming criteria included = PKICert.PFX <u>or</u> ieacct_ieuser01.PFX using your IE Account and UserID)
Enter the certificate **password**
Click **Convert PKCS#12 to KDB**

Repeat the process to create the accompanying (stash) **STH** file.
Click **Browse** to select the source PKCS#12 file again
Enter the certificate **password**
Click **Create STH (stash) file**

Exit converter when tasks completed

**Expedite Base for Windows 4.7 Installation**

Verify the Information Exchange Mailbox credentials (IE Account, UserID , Passsword, PKI certificate)

Each PKI certificate is unique to one Information Exchange mailbox (Account and UserID).  There may have been more than one IE Account and UserID being used within Expedite for Windows. In this event, special attention for multiple setups within the new command files will be required. Also if the IE password is **encrypted**, a new password may need to be set.

From the IEFEOLC Downloads webpages, download Expedite Base for Windows 4.7.2 by selecting the bullet for **Expbase472.exe** and then click **Submit**

Select **Yes** to accept the End User License Agreement

Complete the **Expedite Download Form**

At the prompt, Do you want to run or Save this file?  Click **Run** and the download will commence to a temporary file

If prompted for security warnings accept to confirm and continue the process
(The publisher could not be verified.  Are you sure you want to run this software?)

**Continue** the automated installation process as prompted

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**Upgrading Steps from Expedite for Windows to Expedite Base for Windows 4.7**

If you are upgrading from Expedite for Windows, you may wish to retain setup information:

Project name is Default or custom name may be assigned; determine if more than (1) ONE project
Review the **Address Book** for trading partners and associated alias information.
Check for unique **payment levels** outside the default profile setup
Determine if **message classes** are included on send and/or receive transmissions to segregate data
Verify if **Distribution Lists** were utilized
Copy all files with a **TBL** extension from your \exp6\**shared** directory to the new \expedite source directory
(i.e. TTABLE##.TBL and QUALTBL.TBL FILES)
Under the Setup for **Information Exchange mailboxes**, there may have been more than one IE Account and UserID being used.  In this event, special attention for multiple setups within the new command files will be required.  Also if the IE password is **encrypted**, a new password may need to be set.
Determine if Expedite for Windows currently interacts with a third party application (scheduler, translator etc.) to evaluate compatibility with the Base product.

**Setup of Expedite for Windows 4.7**

There are (2) **command files** that will need to be created within Expedite Base for Windows: $BASEIN.PRO$ (**profile**) and $BASEIN.MSG$ (**message**) for the new version of Expedite Base to run.

To run a session with Information Exchange, Expedite Base for Windows needs information about the user and the method of communication. Expedite Base for Windows gets this information from the **profile command file** (BaseIn.Pro). To create the $profile$ command file, launch the NOTEPAD application and open the $sample$ file **SSLSAMP.PRO** from the Expedite **Samples** directory.

Update this sample file using the text editor to include your Information Exchange Account, UserID and IE Password.

Replace the text **"ieacct"** with your IE Account
Replace **"ieuser01"** with your IE User ID
Replace **"iepass"** with your IE Password
Update the **KEYRINGFILE** and **KEYRINGSTASHFILE** parameters by entering the appropriate KDB and STH file names within the parenthesis
(Suggested naming criteria = PKICert.KDB or ieacct_ieuser01.KDB using your IE Account and UserID)
Copy the $PKICert$.**KDB** and $PKICert$.**STH** files to the Expedite source directory.
Save this file as **BaseIn.Pro** into the Expedite source directory – not the Expedite $Samples$ directory.

During each Information Exchange session, Expedite Base for Windows processes the commands entered in the **message command file** (BaseIn.Msg). To create the $message$ command file, from NOTEPAD and open **BASEMSG.IN** from the Expedite **Samples** directory.

Expedite Base for Windows may be used to send and receive data formatted using multiple formats (EDI, Non EDI, Binary, Compressed)
For any new transmission to be complete, the BaseIn.Msg command file will require command updates to execute as desired.
For testing purposes, the message command file will be updated to send a non EDI (aka flat file) to a mailbox through IE
The **SampTest.Fil** may be copied from the Expedite **Samples** directory to the Expedite source directory for this purpose

Update the **Send** statement by removing the comment out **(#)** parameter
Send FileID(SampTest.Fil) Account(xxxx) UserID(xxxxxx)

Include the sample filename within the parenthesis following **FileID**
Include a destination Account and UserID where designated also within the parenthesis.
(Since this $sample$ file is not an EDI file, a destination address is required as there is no ISA)

Save this file as **BaseIn.Msg** into the Expedite source directory – not the Expedite $Samples$ directory.

**\*\*\*Update Host Address information\*\*\***

Since integrating the former IBM U.S. Information Exchange (IE) Service into GXS, the host name has been updated.
From NOTEPAD, open **HostName.Fil** from the Expedite source directory
The valid IP Address in this file should be edited to read **204.90.130.45**
(Make every effort not to inadvertently add a carriage return line feed below)
Save the file (replace original) and exit

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**Start a Send Session**

Launch the Expedite Base for Windows application
If autostart is programmed, Expedite will start the session automatically.  If this mode is not active, select File, Start to execute
(To set autostart, update the WIN.INI to **AUTOMODE(y)** under the associated Expedite section)

The BaseIn.Pro has been edited to include your Information Exchange Mailbox credentials
The BaseIn.Msg has been edited to send the test file (SampTest.Fil) to a mailbox destination on Information Exchange
The send command in this file tells Expedite Base for Windows to send the (flat) file
SampTest.Fil to the specified Account and UserID
*For this test, your account and userID should be included –or- that of a GXS representative

A test receive is also recommended to collect a sample file from your mailbox.
Update the BaseIn.Msg to comment out the SEND statement by starting the line with #
Include a RECEIVE statement and identify the criteria for the receive:

Receive FileID(NewTest.Fil) Account(xxxx) UserID(xxxxxx) Msgclass(Test)
Include a destination filename within the parenthesis following **FileID**
Include the sender's Account and UserID of who delivered the test file to your mailbox.  *
*For this test, you may wish to use your account and userID should be included.

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**Session Results**

When you run Expedite Base for Windows, the program displays a picture that represents a PC and the GXS IE network.  It also displays a status box to provide information about the session progress.

However due to the short duration of some sessions, the status may leave the screen before being thoroughly reviewed.
You may also verify the results of the session by reviewing the following files in the Expedite source directory:

**BaseOut.Msg**
This file contains the processing result of the message command file.

Sessionend indicates the overall processing results of the message commands.  Each command should have processed with a 00000 return code.

**BaseOut.Pro**
This file contains the processing results of the profile command file.

The explanation of the commands and responses may be referenced from the **Expedite Base for Windows 4.7.2  manual** at the IEFEOLC Library webpages.

**For further questions or assistance with Expedite Base for Windows version 4.7, please contact GXS Information Exchange Support at  877-326-6426  or send an email to <u>ECOMMREQ@GXS.COM</u>.**